

Corporate Office: Plot No.18, Sector-35, Gurugram - 122004, Haryana (India) • Tel.: +91-124-4566300, 4786000
E-mail: devyani@dil-rjcorp.com • Website: www.dil-rjcorp.com;
CIN: L15135DL1991PLC046758

November 12, 2024

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in Symbol: DEVYANI	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com Security Code: 543330
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Sub: Publication of extracts of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2024

Dear Sir/ Madam,

In compliance with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed extracts of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2024 as published in the Newspapers.

This is for your kind information and record please.

Thanking you,

Yours faithfully,
for **Devyani International Limited**

Pankaj Virmani
Company Secretary & Compliance Officer

Encl: As above



DEVYANI INTERNATIONAL LIMITED

Corporate Identification Number: L15135DL1991PLC046758
Registered office: F-2/7, Okhla Industrial Area, Phase-I, New Delhi-110020
Corporate office: Plot No-18, Sector-35, Gurugram - 122004, Haryana
Tel: +91-124-4566300, E-mail: companysecretary@dil-rjcorp.com, Website: www.dil-rjcorp.com

No of outlets
1,921

YOY Growth 41%

Net Revenue
INR 12,221 Mn

YOY Growth 49%

Reported EBITDA
INR 1,987 Mn

YOY Growth 25%

DIL has signed Master Franchise Agreements for 3 new brands "tealive", "New York Fries" and "SANOOK KITCHEN"

Statement of consolidated financial results for the quarter and half year ended on 30 September 2024

[Regulation 33 read with Regulation 47 (1) (b) of the SEBI (LODR) Regulations, 2015]

(₹ in million, except per share data)

Sl. No.	Particulars	Three months ended on 30 September 2024 (Unaudited)	Year to date 30 September 2024 (Unaudited)	Three months ended on 30 September 2023 (Unaudited)
1	Total revenue from operations	12,221.56	24,440.57	8,194.71
2	Profit/(loss) before exceptional items and tax	(39.10)	266.16	330.05
3	Profit/(loss) before tax	(39.10)	266.16	190.17
4	Net profit/(Loss) for the period	(49.21)	175.09	358.23
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	861.13	1,155.02	255.00
6	Equity Share Capital (face value of INR 1/- each)	1,206.27	1,206.27	1,205.86
7	Other equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	-	-	-
8	Earnings Per Share (of INR. 1/- each) (not annualised for quarters)			
	(a) Basic	0.00*	0.25	0.28
	(b) Diluted	0.00*	0.25	0.28

*Rounded off up to two decimal places
See accompanying notes

Notes:


- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of the Stock Exchanges (www.bseindia.com and www.nseindia.com) and on Company's website (www.dil-rjcorp.com).
- The previous period/year numbers have been regrouped/reclassified wherever necessary to conform to current period/year presentation. The impact of such reclassification/regrouping is not material to the financials results.
- These standalone and consolidated financial results for the quarter and half year ended on 30 September 2024 have been reviewed and recommended for approval by the Audit, Risk Management and Ethics Committee and accordingly approved by the Board of Directors of Devyani International Limited ("DIL" or "the Company") at their respective meetings held on 11 November 2024. The Statutory Auditors have conducted a limited review of these financial results.

The key standalone financial information of the Company is given below: (₹ in million)


Sl. No.	Particulars	Three months ended on 30 September 2024 (Unaudited)	Year to date 30 September 2024 (Unaudited)	Three months ended on 30 September 2023 (Unaudited)
1	Total revenue from operations	8,356.37	16,755.21	7,787.39
2	Profit before exceptional items and tax	33.11	429.46	240.45
3	Profit before tax	33.11	429.46	240.45
4	Net profit/(Loss) for the period	10.21	326.75	411.01
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7.91	323.00	410.64

For and on behalf of Board of Directors of Devyani International Limited
Sd/- Manish Dawar
Whole time Director & CFO
DIN: 00319476

Place : Gurugram
Dated : 11 November 2024



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STAR Health Insurance

UNAUDITED FINANCIAL RESULTS FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2024

Rep'l. Office: #1, New Tank Street, Valluvar Kottam High Road, Nungambakam, Chennai - 600 034.
Corp. Office: No 148, Aeropolis, 12th Street, Kotturam, Chennai - 600004. Tel: 044-47866200
Website: www.starhealth.in Email: investor@starhealth.in
CIN: L66017TN2005PLC05649 IRDAI Registration No. 129

REVENUE ACCOUNT FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2024

(₹ in Lakhs)

Sl. No.	Particulars	For the Half-Year Ended Sep 30, 2024	For the Half-Year Ended Sep 30, 2023
1	Premium earned (Net)	7,22,420	6,24,933
2	Profit / (Loss) on Sale / Redemption of Investments	6,391	1,645
3	Interest, Dividend & Rent - Gross	31,577	28,017
4	Other	-	-
	(a) Other Income	-	-
	(b) Contribution from Shareholders' Account	-	-
	(i) Towards excess Expenses of Management	-	-
	(ii) Towards remuneration of MD/CEO/WT/Other KMPs/SH	237	61
	(c) Foreign Exchange gain / (loss)	(1)	-
	(d) Others	-	-
	TOTAL (A)	7,60,624	6,54,656
5	Claims Incurred (Net)	5,07,476	4,19,050
6	Commission	97,771	85,485
7	Operating Expenses related to Insurance Business	1,22,607	1,13,685
8	Premium Deficiency	-	-
	TOTAL (B)	7,27,854	6,18,220
9	Operating Profit / (Loss) C = (A - B)	32,770	36,436
10	APPROPRIATIONS		
	Transfer to Shareholders' Account	32,770	36,436
	Transfer to Catastrophe Reserve	-	-
	Transfer to Other Reserves (to be specified)	-	-
	TOTAL (C)	32,770	36,436

PROFIT AND LOSS ACCOUNT FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2024

(₹ in Lakhs)

Sl. No.	Particulars	For the Half-Year Ended Sep 30, 2024	For the Half-Year Ended Sep 30, 2023
1	OPERATING PROFIT / (LOSS) - Miscellaneous Insurance	32,770	36,436
2	INCOME FROM INVESTMENTS		
	(a) Interest, Dividend & Rent - Gross	20,524	19,726
	(b) Profit on Sale of Investments	4,547	1,158
	(c) Loss on Sale of Investments	-	-
	(d) Amortisation of Premium / Discount on Investments	1,944	-
3	OTHER INCOME		
	(a) Provision written back	25	-
	(b) Interest on Income Tax Refund	13	-
	(c) Others	92	145
	TOTAL (A)	59,915	57,485
4	PROVISIONS (Other than Taxation)		
	(a) For diminution in the value of investments	-	-
	(b) For doubtful debts	5	28
	(c) Others	-	-
5	OTHER EXPENSES		
	(a) Expenses other than those related to Insurance Business	0	0
	(b) Bad debts written off	1	-
	(c) Interest on subordinated debt	2,052	2,062
	(d) Expenses towards CSR activities	55	67
	(e) Penalties	-	-
	(f) Contribution to Policyholders' A/c	-	-
	(g) Towards Excess Expenses of Management	-	-
	(h) Towards remuneration of MD/CEO/WT/Other KMPs	237	61
	(i) Others	68	100
	TOTAL (B)	2,419	2,320
6	Profit / (Loss) Before Tax (A - B)	57,496	55,165
7	Provision for Taxation		
	(a) Current Tax	18,300	7,746
	(b) Deferred Tax	(4,439)	6,085
	(c) Tax relating to earlier years	3	-
	TOTAL (C)	13,864	13,831
8	Profit / (Loss) After Tax	43,632	41,334
9	APPROPRIATIONS		
	(a) Interim Dividends paid during the year	-	-
	(b) Final Dividend Paid	-	-
	(c) Transfer to any Reserves or Other Accounts	-	-
	Balance of Profit / (Loss) brought forward from last year	(28,660)	(1,13,161)
	Balance carried forward to Balance Sheet	14,361	(71,847)

This Public Disclosure is made in accordance with the IRDAI Circular No. IRDAI/F&A/CR/MISC/256/09/2021 dated 30th September 2021 on Public Disclosure by Insurers. The above results were reviewed by the Audit Committee and thereafter approved at the meeting of Board of Directors held on October 25, 2024. IRDAI Registration No. 129 Dated 16 Mar 2006 / Date of Renewal with IRDAI - January 10, 2024

SHAI/2024-25/PRINT/002. Insurance is the subject matter of solicitation. For more details on risk factors, terms and conditions please read the sales brochure carefully before concluding a sale. IRDAI clarifies to public that IRDAI or its officials do not involve in activities like sale of any kind of insurance or financial products nor invest premiums. IRDAI does not announce any bonus. Public receiving such phone calls are requested to lodge a police complaint along with details of phone call number.

STAR HEALTH AND ALLIED INSURANCE COMPANY LTD

UNAUDITED FINANCIAL RESULTS FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2024

BALANCE SHEET AS AT SEPTEMBER 30, 2024

(₹ in Lakhs)

Particulars	As At Sep 30, 2024	As At Sep 30, 2023
SOURCES OF FUNDS		
Share Capital	58,757	58,427
Share Application Money Pending Allotment	-	-
Reserves and Surplus	6,21,724	6,02,834
Fair Value Change Account	-	-
- SHAREHOLDERS' FUNDS	8,735	4,059
- POLICYHOLDERS' FUNDS	12,276	5,764
Borrowings	47,000	47,000
TOTAL	7,48,482	7,18,084
APPLICATION OF FUNDS		
Investments - Shareholders	6,83,072	5,79,261
Investments - Policyholders	9,50,007	8,22,740
Loans	-	-
Fixed Assets	18,495	12,433
DEFERRED TAX ASSET (NET)	40,246	50,305
Current Assets	17,01,820	14,65,230
- Cash and Bank Balance	29,481	26,695
- Advances and Other Assets	140,785	95,774
Sub-Total (A)	1,70,246	1,22,460
Current Liabilities	2,90,892	2,06,734
Provisions	8,32,712	7,34,737
Sub-Total (B)	11,23,574	9,41,471
NET CURRENT ASSETS = (A - B)	(9,53,328)	(8,19,001)
MISCELLANEOUS EXPENDITURE (to the extent not written-off or adjusted)	(3)	-
DEBIT BALANCE IN PROFIT & LOSS Account	(4)	71,847
TOTAL (1 + 2 + 3 + 4)	7,48,482	7,18,084

KEY ANALYTICAL RATIOS

Sl. No.	Particulars	For the Half-Year Ended Sep 30, 2024	For the Half-Year Ended Sep 30, 2023
1	Gross Direct Premium Growth Ratio	16.96%	18.10%
2	Gross Direct Premium to Networth ratio	1.15	1.13
3	Growth rate of Networth	7.32%	8.59%
4	Net Retention Ratio	91.25%	94.99%
5	Net Commission Ratio	13.02%	13.47%
6	Expense of Management to Gross Direct Premium Ratio	31.45%	30.93%
7	Expense of Management to Net Written Premium Ratio	30.81%	31.38%
8	Not Incurred Claims to Net Earned Premium	70.25%	67.66%
9	Claims Paid to Claims Provisions	92.25%	79.00%
10	Combined Ratio	101.06%	98.43%
11	Investment Income Ratio	4.07%	3.69%
12	Technical Reserves to Net Written Premium ratio	134.76%	131.04%
13	Underwriting balance ratio	-0.72%	1.07%
14	Operating Profit Ratio	4.54%	5.83%
15	Liquid Assets to liabilities ratio	37.15%	30.43%
16	Net earning ratio	6.00%	6.51%
17	Return on net worth ratio	6.30%	7.01%
18	Available Solvency Margin to Required Solvency Margin Ratio	2.24	2.13
19	NPA Ratio		
	Policyholders' Fund		
	Gross NPA Ratio	NA	NA
	Net NPA Ratio	NA	NA
	Shareholders' Fund		
	Gross NPA Ratio	NA	NA
	Net NPA Ratio	NA	NA
20	Debt Equity Ratio	0.07	0.08
21	Debt Service Coverage Ratio	29.00	27.75
22	Interest Service Coverage Ratio	29.00	27.75
23	Equity Holding Pattern		
	No. of Shares (no.)	58,75,67,681	58,42,72,923
	Percentage of Shareholding		
	Indian	82.04%	89.21%
	Foreign	17.96%	10.79%
24	Earnings per share	Basic: ₹ 7.35 Diluted: ₹ 7.23	Basic: ₹ 7.10 Diluted: ₹ 6.93
25	Book value per share	115.78	100.84

For & on behalf of the Board
Sd/- Anand Roy
Managing Director & Chief Executive Officer
DIN: 06602245

Place: Chennai
Date: October 25, 2024

